

Rotary Club of San Marino

2013-14 Annual Report for San Marino Rotary Charities



Dear San Marino Rotarians and Friends,

I have been honored to serve as President of the Rotary Club of San Marino for 2013-14 and I am proud to present this annual report on San Marino Rotary Charities.

Our Rotary Club of 115 members provides support to community organizations and local schools as well as to international projects through our charitable 501(c) 3 non-profit, San Marino Rotary Charities.

Rotary Charities is mainly supported by our Rotary Club Members' contributions and from our Club's participation in the San Marino Motor Classic.

For 2013-14, Rotary Charities has distributed over \$78,000! Our annual Operating Fund distributed \$49,471 to local schools, non-profits, Rotary youth programs, and an international project. A \$10,000 contribution was made to the disadvantaged-youth wrestling program Beat the Streets and an additional \$19,351 was distributed to local schools for the annual teacher Mini-Grant program.

The Annual Report highlights details on Rotary Charities' many charitable programs for 2013-14 that we have proudly supported. Rotary Club members may contact Charities' Chief Financial Officer for detailed funding information regarding Charities' programs.

Yours in Rotary Service,

Peter

Peter Corzo, Club President

Visit our Club website to learn more about the *Rotary Club of San Marino* at www.SanMarinoRotary.org

SAN MARINO ROTARY CHARITIES

MISSION STATEMENT

- ♦ San Marino Rotary Charities is the charitable-giving arm of the San Marino Rotary Club. It implements the charitable goals and directions of San Marino Rotary members, and supports the community, educational and international activities of the San Marino Rotary Club.

VISION STATEMENT

- ♦ The mission of San Marino Rotary Charities is to provide support and assistance to those who need it and in ways that will produce the maximum benefit to our community and throughout the world.
- ♦ The support can be provided directly to individuals, families or small groups who are particularly needy or deserving, as approved by the Charities Board.
- ♦ We also support intermediary non-profit organizations that have demonstrated commitment and ability to provide social, educational, athletic, vocational training and health services, predominantly in the San Gabriel Valley.
- ♦ Rotary Charities serves our immediate communities and in avenues of service throughout the world.

Rotary Charities Administration

Rotary Charities strengthened its administrative support by adopting a comprehensive 'Policies and Procedures Manual' which will be used by the ongoing committees of Rotary Charities to guide operations of the organization. The Manual will be reviewed and updated annually.

Over one-third of Rotary Club members are directly involved with the Rotary Charities Board or in one of the Board's Committees:

- ♦ **Grants Disbursement** - tasked with promoting the Grant Program, soliciting Grant Applications, reviewing and approving Grant Awards, subject to Board approval, and providing the Board with an assessment of the success of the awarded Grants.
- ♦ **Community and School Funds** - tasked with promoting the disbursement of Charity funds to local community organizations as approved in the annual budget and overseeing the awarding of the funds.
- ♦ **MiniGrants** - tasked with promoting the MiniGrants program in the local schools within San Marino, soliciting and evaluating the MiniGrant applications, and organizing the award of the MiniGrants.
- ♦ **Finance** - responsible for oversight of the Endowment funds and their related investments.
- ♦ **Endowment Advancement** - responsible for raising gifts and bequests of funds to grow the endowments.
- ♦ **International** - tasked with recommending an international project through partnership with Rotary International.
- ♦ **Motor Classic Ticket Distribution** - tasked with distributing donated tickets from Rotary Club members to local non-profit organizations to attend the Motor Classic
- ♦ **Community Project** - tasked with surveying and recommending a viable community project for Rotary Charities to support.

Overview of Rotary Charities funding

Revenue

Club Members	\$ 18,790
Grants	\$ 3,500
Motor Classic	\$ 33,300
Carry-over from 2012-13	\$ 5,607
Mini-Grants support	\$ 20,000

Distributions

Rotary Youth/Community	\$ 8,690
Community Organizations	\$ 5,100
Schools	\$ 11,396
International Project	\$ 8,750
Grants to Non-profits	\$ 13,000
Local non-profit support	\$ 2,535
Community Project	\$ 10,000
Mini-Grants to Teachers	\$ 19,351

Rotary Charities provided funds to more than 40 local organizations in 2013-14:

Rotary Youth & Community programs

- ◆ Scholarship programs for the 4-way Speech Contest and Dan Stover Music Contest
- ◆ Contributed to the annual Rotary Rose Parade Float
- ◆ Contributed \$600 for books to the Crowell Public Library in honor of our weekly Club meeting speakers.
- ◆ Financial support for the annual Paul Harris Fellowship
- ◆ Sponsored local student attendance at the Rotary Leadership Award and Teen Leadership Conference events organized by Rotary District 5300
- ◆ Sponsored Rotary Interact clubs at San Marino High School and Southwestern Academy as well as Rotary Interact club at Huntington Middle School

Community Organizations

- ◆ Sponsored holiday party for disadvantaged students & families at La Casa de San Gabriel Community Center and distributed clothing to the students
- ◆ Provided support to the following local community organizations serving San Marino:
 - * Hill-Haribson House
 - * Old Mill Foundation
 - * San Gabriel Council Boy Scouts
 - * American Red Cross
 - * San Marino Library Foundation
 - * South Pasadena/San Marino YMCA
 - * San Marino National Little League

Schools

- ◆ Provided monetary support of \$2,000 to Southwestern Academy and \$2,000 to San Marino Schools Foundation
- ◆ Sponsored High School Art Contest and supported San Marino High School Grad night
- ◆ Purchased over \$6,000 of books under the Rotary Reader program for grade schools in surrounding communities

- ◆ Supported outreach educational program in partnership with Huntington Library and participation from the Rose Queen and Court

International Outreach

- ◆ Provided \$8,750 toward a joint Rotary International project sponsored by a local Rotary Club in India to build separate restrooms for teenage girls

Local Non-Profits

Rotary Charities offers a grant application process to local non-profit organizations serving children and youth, the elderly, and projects that will improve the quality of life of people in the greater San Marino community.

Consideration is focused on the support of well-conceived projects which promise significant positive results and that are likely to produce a multiplier, long-term effect.

The following thirteen organizations were awarded grants totaling \$13,000:

- ◆ Hill Harbison House - To cover the cost of pouring a new concrete pad for a new storage shed.
- ◆ Convalescent Aid Society - To improve client and employee safety by retrofitting warehouse storage system to protect against falling equipment and overturned shelving in the event of an earthquake.
- ◆ Mother's Club Family Learning Center - To purchase 20 high-quality children's books to support curriculum for early childhood education classrooms, 30 bilingual books with learning cd's for the early readers book club and 40 children's books to be given to families to help build their home libraries.
- ◆ Angel Interfaith Network - To replace an old computer with a new Dell Inspiron 660 with the necessary software to expand service to patients and families in need by 10 - 15%.

- ♦ Guild Opera Company - Introducing opera to students in local schools
- ♦ Partnership for Awareness - Anti-drug program for High School students
- ♦ Pasadena Playhouse - Provide up to 3000 underprivileged students with access to theatre programs
- ♦ Friends of Visual and Performing Arts- Purchase a cover and dolly for the department's new grand piano for San Marino High School
- ♦ San Marino Historical Society- Support material for document preservation
- ♦ Special Olympics - Provide meals and uniforms for participating athletes
- ♦ Villa Esperanza Services - Provide therapeutic swimming at the Rose Bowl Aquatic Center for children with developmental disabilities

Community Project

Charities has selected 'Beat the Streets' as a community project for 2013-14 with an award of \$10,000.

Beat the Streets was founded to help at-risk children and support youth development programs in underserved communities in the Los Angeles area.

It encourages a respect for peers, fair play, leadership, and perseverance. The program is available to boys and girls. The focus is through wrestling utilizing facilities in local schools. Beat the Streets provides the equipment and has an onsite coach leading and developing the wrestling program.

There are currently 12 locations including South Central Los Angeles, Pico Rivera, Panorama City, Westchester, San Fernando, Sunland, and San Pedro. Beat the Streets will use the funding from Charities to expand its network of schools and facilities into the San Gabriel Valley.

Endowment Funds

Rotary Charities manages two endowment funds:

- ♦ **The William ('Bill') G. Steele, Jr. Mini-Grant Fund** - the purpose of this fund is to provide annual support to the local school teachers' Mini-grant program which awards grants of \$500 for innovative classroom projects.

The fund has reached it's endowed funding level of \$400,000.

The fund was created to honor long-time Rotarian Bill Steel who championed the Mini-Grant program.

- ♦ **General Endowment Fund** - the fund was created from a donation by one of our Rotary Club members. The purpose of the Fund is to support the general charitable giving activities of Rotary Charities.

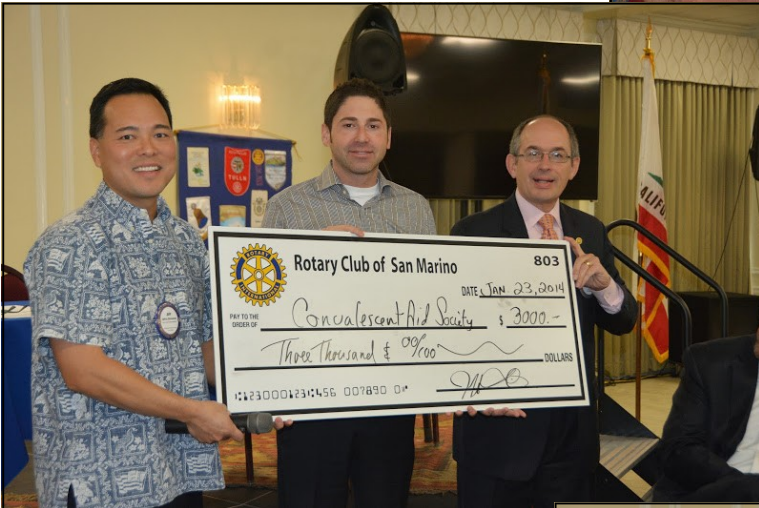
For more information about Rotary Charities or the Rotary Club of San Marino, please go to the Club's website:

<http://www.sanmarinorotary.org/>

and contact the Club President

Photo Highlights of Rotary Charities
funding initiatives for 2013-14





Rotary International

Started by four Chicago professionals in 1905, Rotary International today has over 1.2 million members in 34,000 clubs and more than 200 countries, has a permanent non-voting seat in the United Nations, and is the world's largest NGO (non-governmental organization).

A global force for good, the diverse members of Rotary are working together in the interest of humanitarian service, building goodwill, spreading peace and having fun!

Rotary Club of San Marino

The Rotary Club of San Marino was established in 1939 and has grown into one of the most active Rotary clubs in the San Gabriel Valley. Our club members are involved in the local community supporting organizations such as the San Marino public and private schools, La Casa de San Gabriel, YMCA and the Boy Scouts. We also honor community volunteers at our annual "Paul Harris Luncheon."

We actively support many programs for local youth include providing books to underprivileged children, presenting the Rotary Youth Leadership Awards to local high school juniors and the Teen Leadership Camp for local junior high school students.

The Rotary Club of San Marino invites interested prospective members to attend a regular lunch meeting, held every Thursday at 12:10 p.m. at the San Marino Community Church, Fellowship Hall, 1750 Virginia Road, San Marino, CA 91108. Parking is available in the lot south of the church. The meetings conclude by 1:30 p.m.

San Marino Rotary Charities

The members of the Rotary Club of San Marino founded San Marino Rotary Charities in 1994 as a 501(c)3 non-profit to facilitate the tax deductibility of contributions made by members of the Rotary Club of San Marino and others for charitable, scientific, literary and educational purposes, including, without limitation, contributions to civic and charitable organizations and grants for educational and civic improvement purpose.

Visit our Rotary Club of San Marino website for more information:

www.SanMarinoRotary.org

San Marino Rotary Charities

Board Members and Officers 2013-2014

Term Expires 2014	Term Expires 2014	Term Expires 2015	Term Expires 2016
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Directors

Club President*	Peter Corzo	X		
Club President Elect*	Russ Osmonson	X		
Club Foundation Chair*	Wayne Carter	X		
Jim Miller			X	
Lois Derry			X	
Len Therrien			X	
Michael Driebe*, Endowment Advancement Chair			X	
Warren Weber, Mini Grants Chair			X	
Deborah A. Herbert				X
Wray C. Cornwell				X
Bob Eichel*				X
Jeffrey Shimamoto, Grants Disbursement Chair				X
John S. Harris				X
Charles Rasmussen, Community/Schools Co-Chair				X
Fang Ho, Community/Schools Co-Chair				X
Isaac Hung*				X
Dennis Kneier*, Finance Chair				X
Fred Sohl				X

Officers

President	Len Therrien	X
Secretary	Deborah A. Herbert	X
Chief Financial Officer	Dennis Kneier	X

Charities Executive Committee:

Charities President, Charities Secretary, Club President, Club President Elect, Chairs of Grants Disbursement, Endowment Advancement and Finance Committee; Club President Elect-Elect serves as ex-Officio

* Rotary Club of San Marino, Director or Officer, 2013-14