

San Marino Rotary Charities | 2015-16



SAN MARINO ROTARY CHARITIES

<http://www.sanmarinorotary.org>

Message from the Club President

Dear San Marino Rotarians,

It was my pleasure to serve as President of the Rotary Club of San Marino for 2015-16 and I am pleased to help provide this annual report on San Marino Rotary Charities.

Our Rotary Club of 107 members provided support to community organizations and local schools as well as to international projects through our charitable 501(c) (3) non-profit organization, San Marino Rotary Charities.

Rotary Charities is mainly supported by our Rotary Club Members' contributions and from our Club's participation in the San Marino Motor Classic.

On behalf of all our Rotary Club members, we express thanks and gratitude to Aaron Weiss, Chairman, San Marino Motor Classic, for partnering with our Club on this major fund-raising effort which allows us to support all the major projects and endeavors sponsored by our Club.



For 2015-16, Rotary Charities has distributed \$126,362 which includes \$45,000 held for distribution in 2016-17. A surplus of revenues over disbursements of \$13,000 in 2015-16 remain which will be added to the Carryover Operating Fund going into 2016-17.

The 2016 Motor Classic funds, provided \$101,212. This consists of the \$75,000 distribution directly from the Motor Classic, plus \$26,212 net proceeds from our ticket sales efforts to Rotary Club Members and others. These funds will be used in our 2016-17 Rotary Year.

This Annual Report highlights Rotary Charities' many charitable programs for 2015-16 that we have supported. Rotary Club members may contact the Charities' Chief Financial Officer for more detailed funding information.

We continue to be motivated by the 2015-16 Rotary International Theme, '*Be a Gift to the World*'.

Mike Driebe

2015-16 Rotary Club of San Marino President

San Marino Rotary Charities:

Mission Statement

San Marino Rotary Charities is the charitable-giving arm of the San Marino Rotary Club. It implements the charitable goals and directions of San Marino Rotary members, and supports the community, educational and international activities of the San Marino Rotary Club.

Vision Statement

The mission of San Marino Rotary Charities is to provide support and assistance to those who need it and in ways that will produce the maximum benefit to our community and throughout the world.

The support can be provided directly to individuals, families or small groups who are particularly needy or deserving, as approved by the Charities Board.

We also support intermediary non-profit organizations that have demonstrated commitment and ability to provide social, educational, athletic, vocational training and health services, predominantly in the San Gabriel Valley.

Rotary Charities serves our immediate communities and in avenues of service throughout the world.

--Adopted August 6, 2013



**San Marino Motor Classic – our
major fundraising effort**

San Marino Rotary Charities Board Members:

Officers:

Deborah Herbert, President

Len Therrien, Secretary

Dennis Kneier, Chief Financial Officer

Mike Driebe, Club President

Wayne Carter, Club Foundation Chair

Class of 2016:

Charles Rasmussen, Community/Schools Committee Co-Chair

Fang Ho, Mini Grants Committee Chair

Isaac Hung

Fred Sohl

Dennis Kneier

Class of 2017:

Rachelle Gayl

Christine Franke

Will Bortz

Roberta Gundersen, Community/Schools Committee Co-Chair

Aaron Gil, Grants Disbursement Committee Chair

Class of 2015:

Wray C. Cornwell

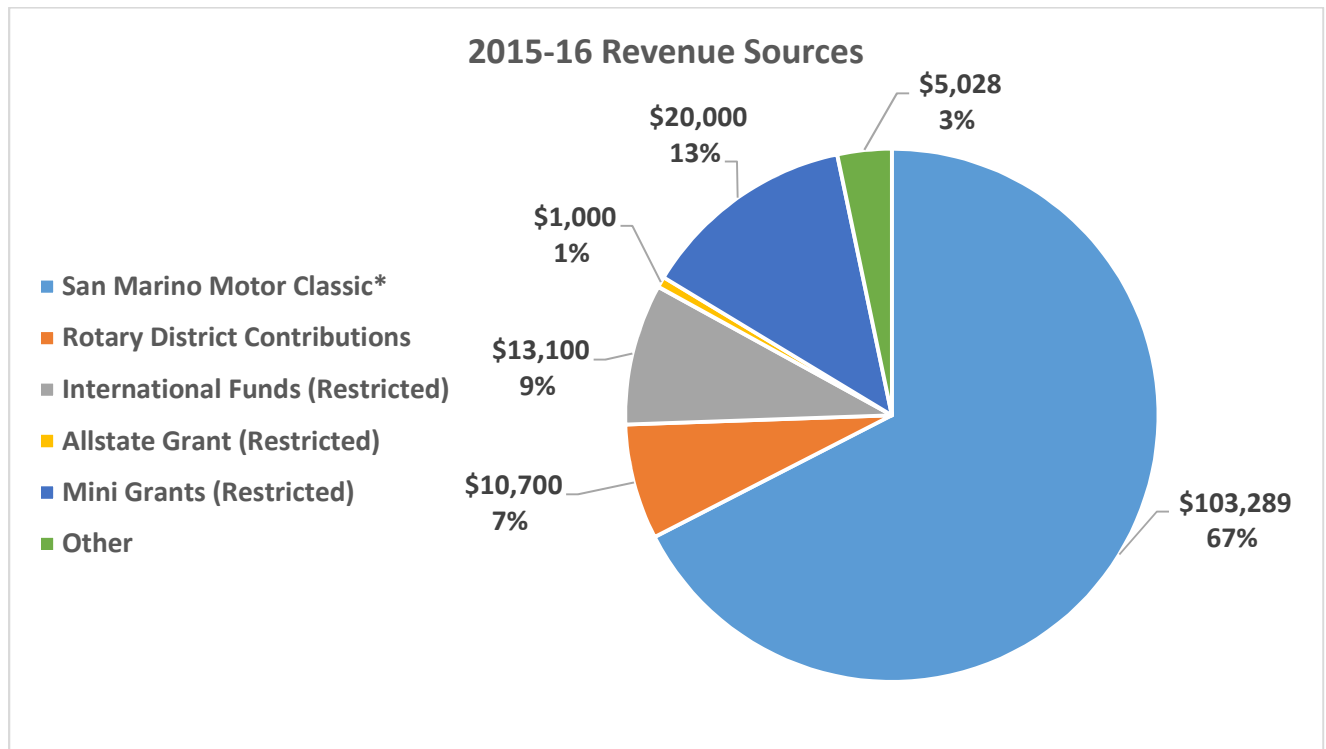
Bob Eichel

John S. Harris

Len Therrien

Deborah Herbert

Summary of Revenue Sources:

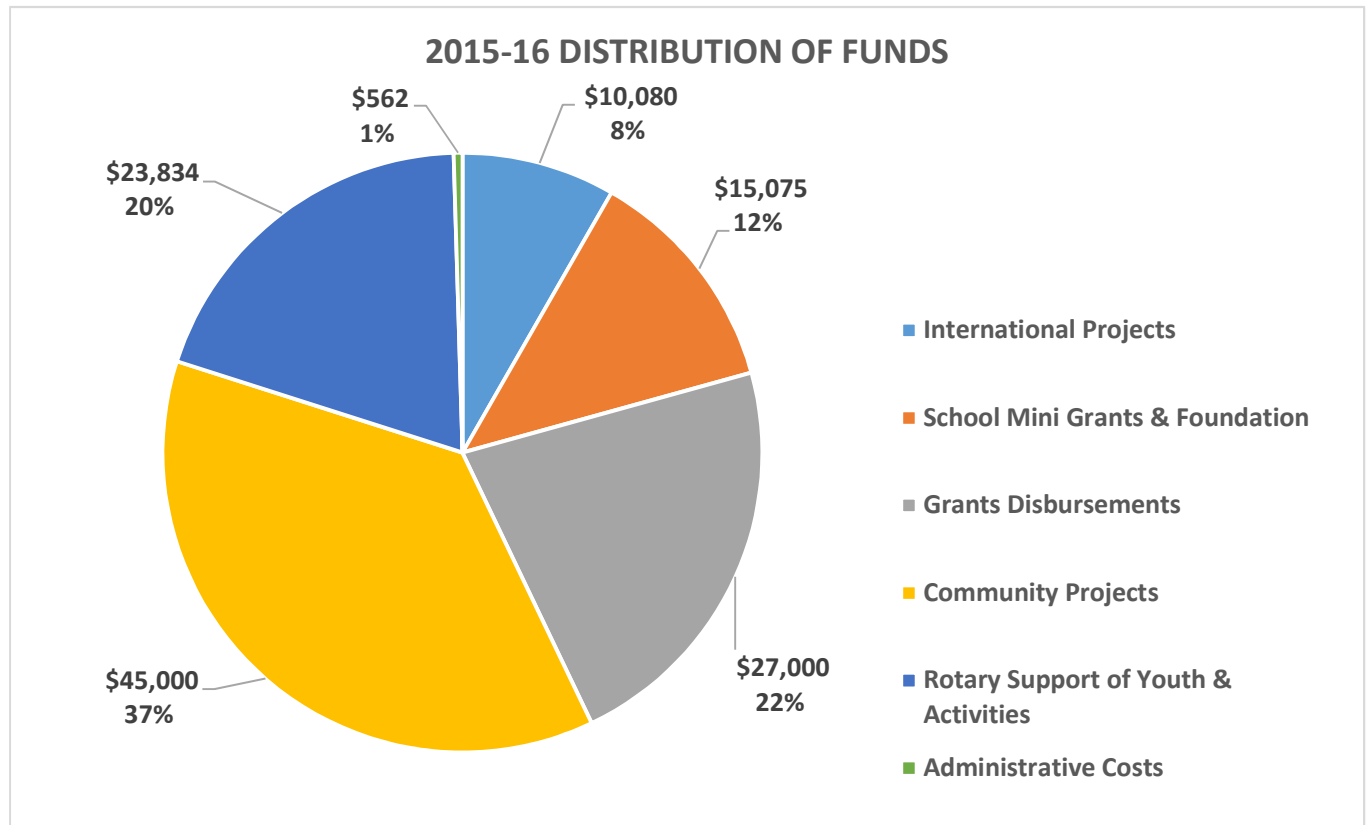


**2015 Motor Classic*

2015-16 TOTAL REVENUE: \$153,117

The primary source of the charitable funds for distribution is the annual San Marino Motor Classic. This event provided \$103,289 for 2015-16, setting a new record. San Marino Rotarians worked countless hours to promote and actually work the event. The distribution of these monies becomes the primary responsibility of the San Marino Rotary Charities Board.

Summary of Overall Distribution of Funds:



A total of \$126,362 was distributed or awarded in the 2015-16 year. Because Rotary is a 100% volunteer organization, less than 1% of this total went to Administrative Costs.

Of the total charitable funds distributed, 92% remained in the San Marino and nearby communities; 8% was used for international projects. Please note that the Community Project funds were held over for distribution in 2016-17.

Funds are distributed through a variety of ways. Committees are appointed and charged with specific areas of concentration. These committees review funding requests to ensure that pre-established criteria are met. Committees then make recommendations to the Charities Board for final approval. Committee activities are governed by the San Marino Rotary Charities Policies and Procedures.

[Copies of the San Marino Rotary Charities Policies & Procedures are available upon request]

Specific Committees and Fund Distributions:

International Projects:

INTERNATIONAL PROJECTS	TOTAL DISBURSED 2015-16
Global Grant	\$100
BCDC Uganda School Project	\$1,400
Superbuild Tecate Project	\$600
Tijuana Kindergarten Water project	\$7,980



Schools:

School Support	Total Disbursements 2015-16
SM Schools Foundation	\$2,000
Mini-Grant Disbursements	\$13,075

The William “Bill” G. Steele, Jr. Mini-Grant program provides funding to schoolteachers with innovative programs to enrich student’s classroom experience.

These funds are awarded to schools that would not otherwise have sources of funding for the proposed classroom projects. All teachers at both public and private schools within the San Marino School District boundaries are eligible for Mini-Grants.

Once a project is complete, the teacher and student representatives are invited to present their project at a San Marino Rotary Club meeting.



Grants Disbursements:

This year San Marino Rotary Charities disbursed grants totaling \$27,000 to thirteen organizations, supporting various projects that indirectly help many. The majority of the support went to organizations and events that support education and leadership development for youth in area schools. Rotary's Four-Way Test is represented through disbursements like these.

GRANTS DISBURSED	TOTAL AMOUNT DISBURSED 2015-16
Ability First	\$2,500
Angel Interfaith Network	\$1,500
Beacon Housing	\$1,774
Convalescent Aid Society	\$2,000
Friends of the San Gabriel Library	\$1,000
Hill-Harbinson House	\$1,000
La Casa Community Center	\$1,500
Mending Kids International	\$2,370
Monte Vista Grove Homes	\$2,000
Pasadena Playhouse	\$500
San Marino High School – Titan Golf Classic	\$3,000
San Marino High School Music Dept	\$1,000
San Marino High School Grad Night	\$500
So Pas/San Marino Grad Night YMCA	\$500
Frostig Center	\$1,500
Veterans Resource Center	\$2,500
Villa Esperanza Services	\$1,856

Rotary Activities:

Rotary activities focus on developing future Rotarians through Rotary Youth Leadership Awards (RYLA), Teen Leadership Camp (TLC) and local Interact Clubs that brings together students ages 12-18 to develop leadership skills and the power of “Service Above Self”. The 4-Way Speech Contest, Dan Stover Music Contest and Student Business Plan Competition offer opportunities for students to explore their talents while encouraging leadership skills.

ROTARY ACTIVITY	TOTAL AMOUNT DISBURSED 2015-16
4-Way Speech Contest	\$400
Dan Stover Music Contest	\$75
Rose Parade Float	\$500
San Marino Library	\$800
RYLA - sending attendees	\$3,000
TLC - sending attendees	\$3,000
SM Mid School Interact	\$1,345
SW Academy Interact	\$2,000
Vocational Program Support	\$500
Paul Harris Awards	\$1,000
La Casa Holiday Party	\$2,484
La Casa – Audio Visual Equipment	\$2,125
Queen and Court	\$277
Rotary Readers	\$4,481
Art Contest	\$1,447
Student Business Plan Competition	\$400

Endowment Funds:

The William (Bill) G. Steele, Jr. Mini-Grant Fund

- The purpose of this fund is to provide annual support to the local schoolteachers' Mini-Grant program, which awards grants of \$500 for innovative classroom projects.
- The fund has reached its endowed funding level of \$400,000 and uses the earnings to perpetuate the program.
- The fund was created to honor long-time Rotarian Bill Steele who championed the Mini-Grant program.



The General Endowment Fund

- The purpose of this fund is to support the general charitable giving activities of Rotary Charities.

Come Join Us:

Rotary International:

Started by four Chicago professionals in 1905, Rotary International today has over 1.2 million members in 34,000 clubs and more than 200 countries, has a permanent non-voting seat in the United Nations, and is the world's largest NGO (non-governmental organization).

A global force for good, the diverse members of Rotary are working together in the interest of humanitarian service, building goodwill, spreading peace and having fun!

Rotary Club of San Marino:

The Rotary Club of San Marino was established in 1939 and has grown into one of the most active Rotary clubs in the San Gabriel Valley. Our club members are involved in the local community supporting organizations such as the San Marino public and private schools, La Casa de San Gabriel, YMCA and the Boy Scouts. We also honor community volunteers at our annual "Paul Harris Luncheon."

We actively support many programs for local youth which include providing books to underprivileged children, presenting the Rotary Youth Leadership Awards to local high school juniors and the Teen Leadership Camp for local junior high school students.

The Rotary Club of San Marino invites interested prospective members to attend a regular lunch meeting, held every **Thursday at 12:10 p.m. at the San Marino Community Church, Fellowship Hall, 1750 Virginia Road, San Marino, CA 91108.** Parking is available in the lot south of the church. The meetings conclude by 1:30 p.m.

San Marino Rotary Charities:

The members of the Rotary Club of San Marino founded San Marino Rotary Charities in 1994 as a 501(c)3 non-profit to facilitate the tax deductibility of contributions made by members of the Rotary Club of San Marino and others for charitable, scientific, literary and educational purposes, including, without limitation, contributions to civic and charitable organizations and grants for educational and civic improvement purpose.

***Visit our Rotary Club of San Marino website for more information:
www.SanMarinoRotary.org***

